



compass coordinators

After Loss Guide

The loss of a spouse or family member is devastating. A natural question is, "What do I do now?" This guide lays out some important items to take care of after the funeral.

Locate Important Documents

Will, Trust and Other Legal Docs

Birth & Marriage Certificates

Passport

Social Security Card

Driver's License Number

Car Title and Registration

Financial Account Information

Insurance Information

Build Your Team

Attorney

Financial Advisor/Planner

Grief Counselor/Support Group

Professional Coordinator

Other Family/Friends Who Can Help

Realtor

Notify Relevant Organizations

Obituary to Notify Creditors

Memberships, Subscriptions, and Streaming Services

Employers and Schools

Insurance: Life, Health, Disability

Financial Institutions: Credit Cards, Banks, Credit Bureaus

Update Emergency Contacts

Need help? Contact us for professional coordination after a loved one has passed away.
www.CompassCoordinators.com | 980.263.9109 | jasmine@compasscoordinators.com